

# STOCK DONATION GUIDE

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The donation of stocks and securities is a good option for many donors looking to make a gift or fulfill a pledge. The gift is fully tax-deductible and can also have the benefit of avoiding capital gains tax.

Visit this link for a good overview:  
[www.fool.com/FoolCharityFund/Donating\\_Stock](http://www.fool.com/FoolCharityFund/Donating_Stock)

The account information and donation instructions for Great Hearts' central brokerage account are to the right. Please use this information to make a gift of stocks or securities to the Maryvale Prep Capital Campaign.

## ACCOUNT INFORMATION:

- DTC # 0015
- FBO: Great Hearts Academies
- Account Number: 765-117167
- Bank Contact Name: Ross Pearlman
- Bank Contact Phone Number: 480-345-4756

## DONATION INSTRUCTIONS:

1

Work with your brokerage firm to produce a "letter of authorization" for the securities you wish to donate. Please use the account information above.

2

Your firm will process the transfer. Please notify us when this takes place.

3

The dollar value of your gift will be determined by the daily average on the date of the transfer. This amount will be reflected on your gift receipt, that we will provide.

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Please note: It is the policy of Great Hearts to sell all gifts of stocks and securities upon receipt. Great Hearts and each of its schools are 501 (C)(3) non-profit organizations. Thank you for your generous support.