

Maryvale Preparatory Academy / Notice of Meeting of Board of Directors

Pursuant to A.R.S. § 38-431.02, notice is hereby given to members of the Board of Directors of Maryvale Preparatory Academy and to the general public that the Board of Directors will hold a meeting open to the public on **Tuesday, July 11th, 2017 at 12:00 p.m.** The meeting will be held telephonically, but all public members are able to join and participate in the entire call by calling **1-866-298-2144 and entering conference code #8999181.** Public members are also welcome to participate by attending the meeting at **Great Hearts Academies Quayle Campus, 3102 N. 56th Street, Suite 300, Phoenix, AZ 85018.**

The Board of Directors reserves the right to move into executive session for legal advice with its attorneys, in person or by telephone, for any item listed on the agenda, pursuant to A.R.S. § 38-431.03(A)(3).

Additional documentation relating to public meeting agenda items may be obtained at least 24 hours in advance of the meeting by contacting Aaron Martin at (602) 438-7045.

Persons with a disability may request a reasonable accommodation by contacting Aaron Martin at (602) 438-7045 at least 48 hours in advance of the meeting to allow the Academy time to arrange for the accommodation.

AGENDA

1. Call to Order

2. Call to the Public

In compliance with the Open Meeting Law, the Board of Directors will neither discuss nor take action on issues raised during the call to the public that are not specifically identified on the agenda. Members of the Board of Directors may, however, respond to criticism made by those who have addressed the Board, ask staff to review a matter, or ask that a matter be placed on a future agenda.

3. Consideration of approval of an Authorizing Resolution for tax-exempt and taxable bond financing, which Authorizing Resolution includes approval of: (i) a lease agreement, or amendments or modifications to the existing lease agreement, wherein GreatHearts Arizona is the lessor and the Corporation is the lessee; (ii) an assignment of the lease agreement to the Issuer or bond trustee, as applicable; (iii) a "direction letter" to the Arizona State Treasurer; (iv) security and/or guarantee agreements to provide the Issuer security for the bond financing; and (v) an Official Statement in connection with the marketing and sale of tax-exempt and taxable bonds in connection with the bond financing.

4. Announcements / Adjournment

Members of the Board of Directors will attend the meeting either in person or by telephone conference call. The Board reserves the right to change the order of items on the agenda, with the exception of public hearings set for a specific time.

Dated and posted this 10th day of July At 12:00 a.m. / p.m.
Maryvale Preparatory Academy
By Tamika McGehee
Tamika McGehee, Governance Manager